

Ticker: **SBUX US EQUITY****Starbucks Corp (NASDAQ GS: SBUX, Currency: USD)**

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Website	www.starbucks.com
Number of Employees	361,000
Ticker:	SBUX US

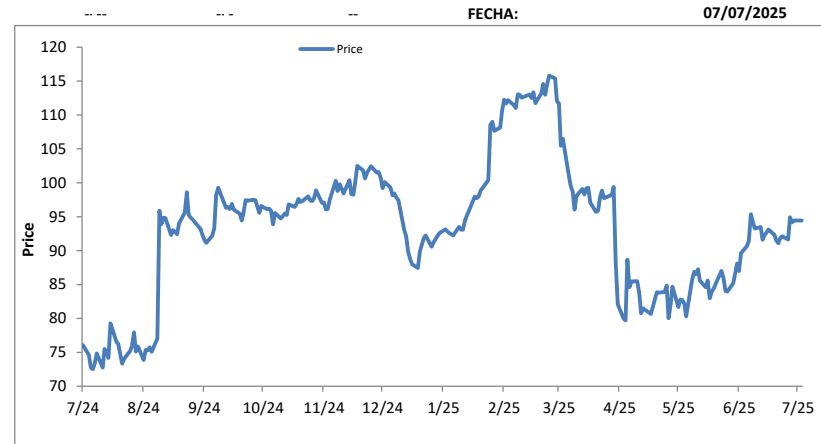
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↓ **94.42** -0.02 (-0.02%)
54.44 0.00

Starbucks Corporation es el principal tostador, comercializador y minorista de cafés especiales. Ofrece cafés y téns envasados y en monodosis, ingredientes relacionados con las bebidas y bebidas listas para tomar, además de producir y vender bebidas de café embotelladas y una línea de helados. Atiende a clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	94.45	Market Cap (MM)	107,333.0
Open	94.16	Shares Out. (MM)	1,136.4
Previous Close	94.44	Float %	97.9%
Change	0.26	Shares sold short (MM)	41,444,832.0
Change %	0.28	Dividend Yield %	2.5
Day High/Day Low	94.9 / 93.8	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	117.5 / 71.6	P / Diluted EPS Before XO	
Volume (MM)	1.77	Beta	1.09
Avg. Vol - 3 mo (MM)	11.47		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	36,347.3	Cash & ST Invest.	3,543
EBIT - LTM	4,547.1	Total Assets	31,339.3
EBITDA - LTM	8,022.6	Total Debt	25,803.1
Net Income - LTM	3,129.1	Total Liabilities	38,780.9
Total Enterprise Value	130,315	Total Equity	-7,441.6
TEV/ Total Revenue	3.7 x	Cash from Operations - LTM	5,569.7
TEV/ EBITDA	16.7 x	Cash From Investing - LTM	-2,934.4
		Cash from Financing -LTM	-2,728.1

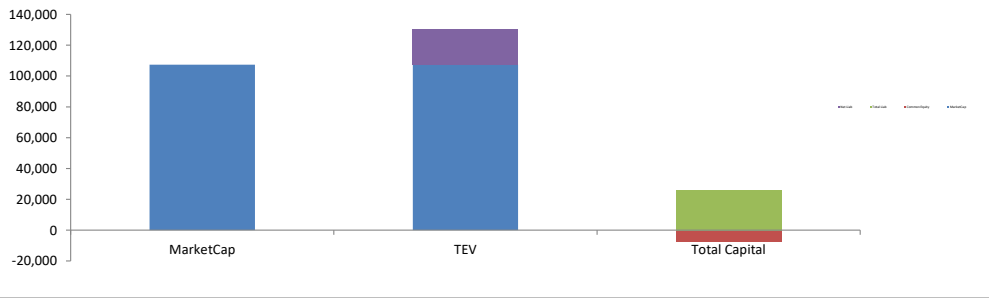


Company Notes	
2016 Q1	A gain of \$2.400 from Sale of Business
GAAP Net Income Includes: (in millions, pre-tax)	A gain of \$20.200 from Legal Expense
A loss of \$12.300 from Merger/Acquisition Expense	A gain of \$67.800 from Sale of Investments
2015 A1	2014 Q4
GAAP Net Income includes, (in millions):	GAAP Net Income Includes: (in millions, pre-tax)
a pre-tax gain of \$377.000 from Merger & Acquisition	A gain of \$2.400 from Sale of Business
a gain of \$0.040 per share from Tax Provision/Benefit	A gain of \$67.800 from Sale of Investments
a loss of \$0.030 per share from Early Extinguishment of Debt	2014 Q1
2015 Q4	GAAP Net Income includes, (in millions, pre-tax):
GAAP Net Income includes, (in millions):	a gain of \$20.200 from Legal/Litigation/Settlement
a pre-tax loss of \$0.900 from Merger & Acquisition	2013 A1
a gain of \$0.040 per share from Tax Provision/Benefit	GAAP Net Income Includes: (in millions, pre-tax)
a loss of \$0.030 per share from Early Extinguishment of Debt	A loss of \$2,784.100 from Legal Expense
2015 Q3	A gain of \$81.100 from Sale of Business
GAAP Net Income Includes: (in millions, pre-tax)	2013 Q4
A gain of \$0.500 from Merger/Acquisition Expense	GAAP Net Income Includes: (in millions, pre-tax)
2015 Q2	A loss of \$2,784.100 from Legal Expense
GAAP Net Income Includes: (in millions, pre-tax)	A gain of \$-45.900 from Sale of Business
A Loss of \$0.600 from Merger/Acquisition Expense	2013 Q2
2015 Q1	GAAP Net Income Includes: (in millions, pre-tax)
GAAP Net Income includes, (in millions, pre-tax):	A gain of \$35.200 from Sale of Business
a gain of \$379.000 from Acquisition/Merger	2011 A1
2014 A1	GAAP Net Income includes, (in millions, pre-tax):
GAAP Net Income Includes: (in millions, pre-tax)	a gain of \$30.200 from Sale of Properties

Key Board Members			
Name	Title	Organization	
Daniel Javier Servitje Montull	Chairman	Grupo Bimbo Sab De Cv	
	Board Member	Starbucks Corporation	
	Board Member	Instituto Mexicano Para La Com	
	Board Member	Grupo Financiero Citibanamex S	
G Michael Sievert "Mike"	Co-Founder	Switchbox Labs Inc	
	President/Ceo	T-Mobile Us Inc	
	Board Member	Starbucks Corporation	
	President/Ceo	Land O'Lakes Inc	
Beth E Ford	Board Member	Starbucks Corporation	
	Board Member	Greater Twin Cities United Way	
	Board Member	Natl Milk Producers Federation	
	Co-Principal/Global Economist/Co	Versaca Llc	
Dambisa Felicia Moyo	Board Member	Starbucks Corporation	
	Board Member	Chevron Corp	
	Board Member	Conde Nast Inc	
	Ceo/Co-Founder	Sunshine Products Inc	
Marissa A Mayer	Board Member	Starbucks Corporation	
	Board Member	Hilton Worldwide Holdings Inc	
	Board Member	At&T Inc	
	Board Member	Maisonette Inc	
Jorgen Vig Knudstorp	Board Member	Walmart Inc	
	Trustee	San Francisco Ballet	
	Chairman:Lego Brand Group	Lego A/S	
	Lead Director	Starbucks Corporation	
Brian R Niccol	Board Member	Merlin Entertainments Plc	
	Chairman	Lego System A/S	
	Chairman/Ceo	Starbucks Corporation	
	Board Member	Walmart Inc	
Richard E Allison "Ritch"	Board Member	Kenvue Inc	

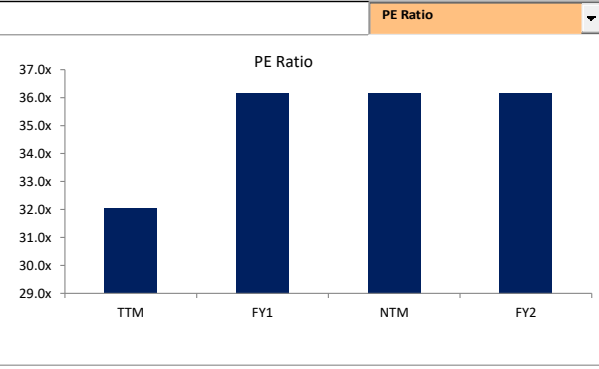
Ticker: SBUX US EQUITY		Starbucks Corp										
Period Type		Annuals		Sector: Productos de consumo no básico			Industry: Hoteles, restaurantes y recrea		Sub-Industry: Restaurantes			
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials												
		Actuals						LTM	Estimates			
For the Fiscal Period Ending		30/09/2018	29/09/2019	27/09/2020	03/10/2021	02/10/2022	01/10/2023	30/03/2025	30/03/2025	30/09/2025	30/09/2026	30/09/2027
Currency		USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Rivian Automotive, Inc. es una empresa de tecnología automotriz. Diseña y fabrica furgonetas, camiones y vehículos de servicios públicos, además de ofrecer su												
Total Revenue		24,719.5	26,508.6	23,518.0	29,060.6	32,250.3	35,975.6	36,176.2	8,761.6	36,176.2	9,284.5	9,284.5
Growth Over Prior Year		10.4%	7.2%	(11.3%)	23.6%	11.0%	11.6%	0.6%	(0.5%)	1.9%	1.9%	1.9%
Gross Profit		7,316.6	7,488.1	5,059.1	8,391.0	8,371.1	9,846.2	9,709.1	9,075.0	--	--	--
Margin %		29.6%	28.2%	21.5%	28.9%	26.0%	27.4%	26.8%	103.6%	--	--	--
EBITDA		5,189.2	5,527.2	4,638.5	7,975.4	7,702.0	8,922.1	8,724.7	8,022.6	1,522.2	1,522.2	1,522.2
Margin %		21.0%	20.9%	19.7%	27.4%	23.9%	24.8%	24.1%	91.6%	4.2%	16.4%	16.4%
EBIT		3,883.3	4,077.9	1,561.7	4,872.1	4,617.8	5,870.8	5,408.8	4,547.1	1,086.3	1,086.3	1,086.3
Margin %		15.7%	15.4%	6.6%	16.8%	14.3%	16.3%	15.0%	51.9%	3.0%	11.7%	11.7%
Earnings from Cont. Ops.		4,518.0	3,594.6	924.7	4,200.3	3,283.4	4,124.7	3,762.3	3,130.3	--	--	--
Margin %		18.3%	13.6%	3.9%	14.5%	10.2%	11.5%	10.4%	35.7%	--	--	--
Net Income		4,518.3	3,599.2	928.3	4,199.3	3,281.6	4,124.5	3,760.9	3,129.1	753.1	753.1	753.1
Margin %		18.3%	13.6%	3.9%	14.5%	10.2%	11.5%	10.4%	35.7%	2.1%	8.1%	8.1%
Diluted EPS Excl. Extra Items		3.2	2.9	0.8	3.5	2.8	3.6	3.3	2.8	0.7	0.7	0.7
Growth Over Prior Year		64.5%	(9.9%)	(72.9%)	348.1%	(20.1%)	26.5%	(7.5%)	(24.0%)	(29.5%)	(29.5%)	(29.5%)

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	94.43
Shares Out.	1,136.40
Market Capitalization (USD)	107,310.25
- Cash & Short Term Investments	3,011.60
+ Total Debt	26,009.50
+ Pref. Equity	0.00
+ Total Minority Interest	7.10
= Total Enterprise Value (USD)	130,315.25
Book Value of Common Equity	-7,622.50
+ Pref. Equity	0.00
+ Total Minority Interest	7.10
+ Total Debt	26,009.50
= Total Capital	18,394.10



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual	LTM	Estimates	
	30/03/2025	30/03/2025	30/03/2025	30/03/2025
TEV/Total Revenue	3.7x	3.7x	12.9x	12.9x
TEV/EBITDA	15.2x	16.7x	19.7x	19.7x
TEV/EBIT	22.8x	26.6x	27.8x	27.8x
P/Diluted EPS Before Extra	29.4x	35.4x		
P/BV	--	--	--	--
Price/Tang BV	--	--		

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	32.0x	36.2x	36.2x	36.2x
TEV / EBITDA	16.7x	19.7x	19.7x	19.7x
Price / CF	19.2x	21.1x	21.1x	21.1x
Price / Book	0.0x	0.0x	0.0x	0.0x
Dividend Yield	2.5x	2.7x	2.7x	2.7x



Ticker:	SBUX US EQUITY	SBUX US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Starbucks Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021	02/10/2022	01/10/2023	29/09/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60	32,250.30	35,975.60	36,176.20
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60	32,250.30	35,975.60	36,176.20
Cost Of Goods Sold	11,497.00	13,198.60	14,573.30	15,552.20	17,402.90	19,020.50	18,458.90	20,669.60	23,879.20	26,129.40	26,467.10
Gross Profit	4,950.80	5,964.10	6,742.60	6,834.60	7,316.60	7,488.10	5,059.10	8,391.00	8,371.10	9,846.20	9,709.10
Selling General & Admin Exp.	971.10	1,196.70	772.50	779.10	1,330.20	1,363.90	1,313.30	1,332.40	1,609.80	1,775.00	1,920.90
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	709.60	893.90	980.80	1,011.40	1,247.00	1,377.30	1,431.30	1,441.70	1,447.90	1,362.60	1,512.60
Other Operating Expense/(Income)	189.00	272.50	817.40	909.40	856.10	669.00	752.80	744.80	695.60	837.80	866.80
Operating Expense., Total	1,869.70	2,363.10	2,570.70	2,699.90	3,433.30	3,410.20	3,497.40	3,518.90	3,753.30	3,975.40	4,300.30
Operating Income	3,081.10	3,601.00	4,171.90	4,134.70	3,883.30	4,077.90	1,561.70	4,872.10	4,617.80	5,870.80	5,408.80
Interest Expense	64.10	70.50	81.30	92.50	170.30	331.00	437.00	469.80	482.90	550.10	562.00
Interest Income	-	-	-	-	-	-	-	-	-	-	-
Net Interest Exp.	64.10	70.50	81.30	92.50	170.30	331.00	437.00	469.80	482.90	550.10	562.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	(142.70)	(372.50)	(108.00)	(275.30)	(2,067.00)	(719.30)	(39.70)	(954.60)	(97.00)	10.10	(122.80)
EBT Excl. Unusual Items	3,159.70	3,903.00	4,198.60	4,317.50	5,780.00	4,466.20	1,164.40	5,356.90	4,231.90	5,310.60	4,969.60
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	(91.30)	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	182.60	-
EBT Incl. Unusual Items	3,159.70	3,903.00	4,198.60	4,317.50	5,780.00	4,466.20	1,164.40	5,356.90	4,231.90	5,401.90	4,969.60
Income Tax Expense	1,092.00	1,143.70	1,379.70	1,432.60	1,262.00	871.60	239.70	1,156.60	948.50	1,277.20	1,207.30
Earnings from Cont. Ops.	2,067.70	2,759.30	2,818.90	2,884.90	4,518.00	3,594.60	924.70	4,200.30	3,283.40	4,124.70	3,762.30
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	(0.40)	1.90	1.20	0.20	(0.30)	(4.60)	(3.60)	1.00	1.80	0.20	1.40
Net Income	2,068.10	2,757.40	2,817.70	2,884.70	4,518.30	3,599.20	928.30	4,199.30	3,281.60	4,124.50	3,760.90
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	2,068.10	2,757.40	2,817.70	2,884.70	4,518.30	3,599.20	928.30	4,199.30	3,281.60	4,124.50	3,760.90
Abnormal Losses (Gains)	(90.40)	(274.90)	(5.40)	123.00	(1,263.90)	(130.20)	571.50	(518.70)	237.20	(69.40)	121.50
Tax Effect on Abnormal Items	8.17	96.22	1.89	(12.53)	500.17	29.55	(120.02)	108.93	(49.61)	14.57	(25.52)
NI to Common Excl. Extra Items	1,985.87	2,578.72	2,814.19	2,995.17	3,754.57	3,498.55	1,379.79	3,789.53	3,468.99	4,069.67	3,856.89
Per Share Items											
Basic EPS	1.37	1.84	1.91	1.99	3.27	2.95	0.79	3.57	2.85	3.60	3.32
Basic EPS Excl. Extra Items	1.37	1.84	1.91	1.99	3.27	2.95	0.79	3.57	2.85	3.60	3.32
Weighted Avg. Basic Shares Out.	1,506.30	1,495.90	1,471.60	1,449.50	1,382.70	1,221.20	1,172.80	1,177.60	1,153.30	1,146.80	1,133.80
Diluted EPS	1.35	1.82	1.90	1.97	3.24	2.92	0.79	3.54	2.83	3.58	3.31
Diluted EPS Excl. Extra Items	1.35	1.82	1.90	1.97	3.24	2.92	0.79	3.54	2.83	3.58	3.31
Weighted Avg. Diluted Shares Out.	1,526.30	1,513.40	1,486.70	1,461.50	1,394.60	1,233.20	1,181.80	1,185.50	1,158.50	1,151.30	1,137.30
Normalized Basic EPS	1.33	1.58	1.91	2.06	2.42	2.83	1.17	3.24	2.96	3.54	3.31
Normalized Diluted EPS	1.30	1.70	1.90	2.05	2.69	2.84	1.17	3.19	2.99	3.53	3.39
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	39.99	36.85	44.23	52.76	40.39	50.56	212.25	51.60	68.88	58.95	69.94
Supplemental Items											
EBITA	3,089.80	3,690.90	4,278.50	4,247.90	4,128.70	4,382.70	3,430.90	6,757.10	6,446.80	7,581.00	7,232.50
EBIT	3,081.10	3,601.00	4,171.90	4,134.70	3,883.30	4,077.90	1,561.70	4,872.10	4,617.80	5,870.80	5,408.80
As Reported Total Revenue*	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60	32,250.30	35,975.60	36,176.20
Effective Tax Rate %	34.56	29.30	32.86	33.18	21.83	19.52	20.59	21.59	22.41	23.64	24.29
Normalized Net Income	1,985.87	2,578.72	2,814.19	2,995.17	3,754.57	3,498.55	1,379.79	3,789.53	3,468.99	4,069.67	3,856.89
Interest Capitalized	6.20	3.60	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	183.20	209.80	218.10	176.00	250.30	308.00	248.60	319.10	271.50	302.70	308.30
Stock-Based Comp., Total	183.20	209.80	218.10	176.00	250.30	308.00	248.60	319.10	271.50	302.70	308.30

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Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY	
Balance Sheet												
Balance Sheet as of:	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021	02/10/2022	01/10/2023	29/09/2024	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS												
Cash And Equivalents	1,708.40	1,530.10	2,128.80	2,462.30	8,756.30	2,686.60	4,350.90	6,455.70	2,818.40	3,551.50	3,286.20	
Short Term Investments	135.40	81.30	134.40	228.60	181.50	70.50	281.20	162.20	364.50	401.50	257.00	
Total Cash & ST Investments	1,843.80	1,611.40	2,263.20	2,690.90	8,937.80	2,757.10	4,632.10	6,617.90	3,182.90	3,953.00	3,543.20	
Accounts & Notes Receivable	631.00	719.00	768.80	870.40	693.10	879.20	883.40	940.00	1,175.50	1,184.10	1,213.80	
Total Receivables	631.00	719.00	768.80	870.40	693.10	879.20	883.40	940.00	1,175.50	1,184.10	1,213.80	
Inventories	1,090.90	1,306.40	1,378.50	1,364.00	1,400.50	1,529.40	1,551.40	1,603.90	2,176.60	1,806.40	1,777.30	
Prepaid Exp.	285.60	334.20	350.00	358.10	1,462.80	488.20	739.50	594.60	483.70	359.90	313.10	
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-	
Other Current Assets	317.40	-	-	-	-	-	-	-	-	-	-	
Total Current Assets	4,168.70	3,971.00	4,760.50	5,283.40	12,494.20	5,653.90	7,806.40	9,756.40	7,018.70	7,303.40	6,847.40	
Net Property, Plant & Equipment	3,519.00	4,088.30	4,533.80	4,919.50	5,929.10	6,431.70	14,375.50	14,605.50	14,576.10	15,799.70	17,951.70	
Long-term Investments	318.40	312.50	1,141.70	542.30	267.70	220.00	206.10	281.70	279.10	247.40	276.00	
Deferred Charges, LT	903.30	1,180.80	885.40	795.40	134.70	1,765.80	1,789.90	1,874.80	1,799.70	1,769.80	1,766.70	
Other Long-Term Assets	1,843.50	2,863.70	3,008.10	2,825.00	5,330.70	5,148.20	5,196.60	4,874.20	4,304.80	4,325.20	4,497.50	
Total Assets	10,752.90	12,416.30	14,329.50	14,365.60	24,156.40	19,219.60	29,374.50	31,392.60	27,978.40	29,445.50	31,339.30	
LIABILITIES												
Accrued Exp.	1,514.40	1,755.30	1,999.10	1,934.50	2,409.30	2,418.30	1,856.70	2,745.50	2,898.80	2,973.40	2,981.30	
Short-term Borrowings	-	-	400.00	-	349.90	-	2,937.50	2,250.20	3,169.70	3,127.40	2,712.00	
Accounts Payable	533.70	684.20	730.60	782.50	1,179.30	1,189.70	997.90	1,211.60	1,441.40	1,544.30	1,595.50	
Curr. Income Taxes Payable	-	-	-	-	102.80	1,291.70	98.20	348.00	139.20	-	-	
Other Current Liabilities	990.60	1,208.60	1,417.20	1,503.70	1,642.90	1,269.00	1,456.50	1,596.10	1,502.70	1,700.20	1,781.20	
Total Current Liabilities	3,038.70	3,648.10	4,546.90	4,220.70	5,684.20	6,168.70	7,346.80	8,151.40	9,151.80	9,345.30	9,070.00	
Long-Term Debt	2,048.30	2,347.50	3,202.20	3,932.60	9,090.20	11,167.00	22,321.30	21,354.90	20,635.10	21,472.40	23,091.10	
Unearned Revenue, Non-Current	-	-	-	4.40	6,775.70	6,744.40	6,598.50	6,463.00	6,279.70	6,101.80	5,963.60	
Other Non-Current Liabilities	392.20	600.90	689.70	750.90	1,430.50	1,370.50	907.30	737.80	610.50	513.80	656.20	
Total Liabilities	5,479.20	6,596.50	8,438.80	8,908.60	22,980.60	25,450.60	37,173.90	36,707.10	36,677.10	37,433.30	38,780.90	
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-	
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-	
Minority Interest	1.70	1.80	6.70	6.90	6.30	1.20	5.70	6.70	7.90	7.00	7.30	
Additional Paid In Capital	40.10	42.60	42.60	42.50	42.40	42.30	375.10	847.30	206.40	39.20	323.70	
Retained Earnings	5,206.60	5,974.80	5,949.80	5,563.20	1,457.40	(5,771.20)	(7,815.60)	(6,315.70)	(8,449.80)	(7,255.80)	(7,343.80)	
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-	
Comprehensive Inc. and Other	25.30	(199.40)	(108.40)	(155.60)	(330.30)	(503.30)	(364.60)	147.20	(463.20)	(778.20)	(428.80)	
Total Common Equity	5,273.70	5,819.80	5,890.70	5,457.00	1,175.80	(6,231.00)	(7,799.40)	(5,314.50)	(8,698.70)	(7,987.80)	(7,441.60)	
Total Equity	5,273.70	5,819.80	5,890.70	5,457.00	1,175.80	(6,231.00)	(7,799.40)	(5,314.50)	(8,698.70)	(7,987.80)	(7,441.60)	
Total Liabilities And Equity	10,752.90	12,416.30	14,329.50	14,365.60	24,156.40	19,219.60	29,374.50	31,392.60	27,978.40	29,445.50	31,339.30	
Supplemental Items												
Total Shares Out. on Filing Date	1,499.10	1,485.10	1,460.50	1,431.60	1,309.10	1,184.60	1,173.30	1,180.00	1,147.90	1,142.60	1,133.50	
Total Shares Out. on Balance Sheet Date	1,499.10	1,485.10	1,460.50	1,431.60	1,309.10	1,184.60	1,173.30	1,180.00	1,147.90	1,142.60	1,133.50	
Book Value/Share	3.52	3.92	4.03	3.81	0.89	(5.26)	(6.65)	(4.51)	(7.58)	(7.00)	(6.57)	
Tangible Book Value	4,142.30	3,722.20	3,648.10	3,469.50	(3,414.30)	(10,504.80)	(11,954.40)	(9,348.40)	(12,146.00)	(11,333.60)	(10,865.50)	
Tangible Book Value/Share	2.76	2.51	2.50	2.42	(2.61)	(8.87)	(10.19)	(7.92)	(10.58)	(9.92)	(9.59)	
Total Debt	2,048.30	2,347.50	3,602.20	3,932.60	9,440.10	11,167.00	25,258.80	23,605.10	23,804.80	24,599.80	25,803.10	
Net Debt	204.50	736.10	1,339.00	1,241.70	502.30	8,409.90	20,626.70	16,987.20	20,621.90	20,646.80	22,259.90	
Total Minority Interest	1.70	1.80	6.70	6.90	6.30	1.20	5.70	6.70	7.90	7.00	7.30	
Inventory Method	--	--	--	--	--	--	--	--	--	--	--	
Raw Materials in Inventory	671.20	809.10	862.00	842.10	869.80	933.00	888.20	903.80	1,328.90	1,028.00	917.00	
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-	
Finished Goods Inventory	265.70	318.30	308.60	301.10	273.10	288.00	293.90	329.30	430.90	364.60	384.60	
Other Inventory Accounts	154.00	179.00	207.90	220.80	257.60	308.40	369.30	370.80	416.80	413.80	475.70	
Accum. Allowance for Doubtful Accts	6.70	10.80	9.40	9.80	8.00	6.70	27.10	25.60	27.20	23.80	21.20	
Full Time Employees	191,000.00	238,000.00	254,000.00	277,000.00	291,000.00	346,000.00	349,000.00	383,000.00	402,000.00	381,000.00	361,000.00	

Company In Depth Fundamentals - Cash Flow Statement

Ticker:	SBUX US EQUITY	Sort	Ascend	Currency Selection	☒ Reporting	☒ Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting Standard	Mixed		

Starbucks Corp

Sector: Productos de consumo no básic Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021	02/10/2022	01/10/2023	29/09/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	2,068.10	2,757.40	2,817.70	2,884.70	4,518.30	3,599.20	928.30	4,199.30	3,281.60	4,124.50	3,760.90
Depreciation & Amort., Total	748.40	933.80	1,030.10	1,067.10	1,305.90	1,449.30	1,503.20	1,524.10	1,529.40	1,450.30	1,592.40
Other Non-Cash Adj	419.40	40.60	745.90	317.50	(783.70)	(1,791.30)	891.80	(362.50)	93.70	29.80	787.20
Changes in Non-Cash Capital	(2,628.10)	17.30	104.20	(17.50)	6,897.30	1,789.80	(1,725.50)	628.20	(507.40)	404.10	(44.90)
Cash from Ops.	607.80	3,749.10	4,697.90	4,251.80	11,937.80	5,047.00	1,597.80	5,989.10	4,397.30	6,008.70	6,095.60
Capital Expenditure	(1,160.90)	(1,303.70)	(1,440.30)	(1,519.40)	(1,976.40)	(1,806.60)	(1,483.60)	(1,470.00)	(1,841.30)	(2,333.60)	(2,777.50)
Sale of Property, Plant, and Equipment	-	-	-	-	-	-	-	-	-	110.00	-
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	1,175.00	59.30	-	-
Invest. in Marketable & Equity Secur.	(1,652.50)	(567.40)	(1,585.70)	(674.40)	(191.90)	(190.40)	(443.90)	(432.00)	(377.90)	(610.50)	(627.50)
Other Investing Activities	1,995.70	350.80	803.10	1,343.80	(193.20)	986.20	216.00	407.50	13.60	563.30	705.80
Cash from Investing	(817.70)	(1,520.30)	(2,222.90)	(850.00)	(2,361.50)	(1,010.80)	(1,711.50)	(319.50)	(2,146.30)	(2,270.80)	(2,699.20)
Net Short Term Debt Issued/Repaid	-	-	-	-	-	-	438.90	(431.20)	175.00	(139.20)	(33.70)
Long-Term Debt Issued	748.50	848.50	1,254.50	750.20	5,584.10	1,996.00	4,727.60	-	1,498.10	1,497.80	1,995.30
Long-Term Debt Repaid	-	(610.10)	-	(400.00)	-	(350.00)	-	(1,250.00)	(1,000.00)	(1,000.00)	(1,825.10)
Total Debt Issued/Repaid	748.50	238.40	1,254.50	350.20	5,584.10	1,646.00	5,166.50	(1,681.20)	673.10	358.60	136.50
Pref. Dividends Paid	(783.10)	(928.60)	(1,178.00)	(1,450.40)	(1,743.40)	(1,761.30)	(1,923.50)	(2,119.00)	(2,263.30)	(2,431.80)	(2,585.00)
Total Dividends Paid	(783.10)	(928.60)	(1,178.00)	(1,450.40)	(1,743.40)	(1,761.30)	(1,923.50)	(2,119.00)	(2,263.30)	(2,431.80)	(2,585.00)
Increase in Cptlal Stocks	176.80	248.70	160.70	150.80	153.90	409.80	298.80	246.20	101.60	167.40	108.00
Decrease in Capital Stocks	(758.60)	(1,436.10)	(2,101.60)	(2,125.30)	(7,196.20)	(10,333.90)	(1,790.80)	(97.00)	(4,140.20)	(1,073.70)	(1,367.10)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(41.00)	(529.50)	(11.90)	6.40	(80.70)	(66.50)	27.00	86.20	(259.50)	(25.30)	45.90
Cash from Financing	(657.40)	(2,407.10)	(1,876.30)	(3,068.30)	(3,282.30)	(10,105.90)	1,778.00	(3,564.80)	(5,888.30)	(3,004.80)	(3,661.70)
Net Change in Cash	(867.30)	(178.30)	598.70	333.50	6,294.00	(6,069.70)	1,664.30	2,104.80	(3,637.30)	733.10	(265.30)
Supplemental Items											
Cash Interest Paid	56.20	69.50	74.70	96.60	137.10	299.50	396.90	501.10	474.70	524.30	570.70
Cash Taxes Paid	766.30	1,072.20	878.70	1,389.10	1,176.90	470.10	1,699.10	756.30	1,157.60	1,294.20	1,373.30
Free Cash Flow	(553.10)	2,445.40	3,257.60	2,732.40	9,961.40	3,240.40	114.20	4,519.10	2,556.00	3,675.10	3,318.10
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Ticker: SBUX US EQUITY

Sort

Ascend

Period Type

Annuals

Consolidated

Yes

Accounting

Mixed

Starbucks Corp

Sector: Productos de consumo no básico

Industry: Hoteles, restaurantes y recrea

Sub-Industry: Restaurantes

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021	02/10/2022	01/10/2023	29/09/2024
TEV / LTM Total Revenue	Close	3.4x	4.5x	3.8x	3.5x	3.0x	4.3x	5.1x	5.2x	3.6x	3.5x	3.7x
	Average	3.7x	4.3x	4.5x	3.9x	3.6x	3.8x	3.9x	6.2x	4.3x	4.2x	3.4x
	High	4.0x	5.3x	5.0x	4.4x	4.0x	4.9x	5.1x	7.2x	5.3x	4.7x	4.0x
	Low	3.4x	3.3x	3.8x	3.5x	3.0x	3.0x	2.8x	5.1x	3.3x	3.5x	2.9x
TEV / LTM EBITDA	Close	14.8x	19.2x	15.5x	15.0x	14.4x	20.5x	25.8x	18.8x	15.2x	14.0x	15.2x
	Average	166.4x	18.6x	19.0x	16.2x	15.3x	18.1x	18.6x	31.6x	15.5x	17.6x	13.7x
	High	180.7x	22.9x	20.9x	18.2x	17.1x	23.2x	25.7x	36.5x	19.4x	19.8x	16.0x
	Low	14.8x	14.2x	15.5x	14.9x	13.1x	14.4x	13.5x	18.8x	12.2x	14.0x	11.5x
TEV / LTM EBIT	Close	18.4x	24.1x	19.3x	18.9x	19.3x	27.7x	61.7x	28.9x	25.1x	20.5x	22.8x
	Average	18.4x	23.1x	23.9x	20.2x	19.2x	24.2x	25.3x	75.7x	23.8x	28.9x	20.0x
	High	18.4x	28.5x	26.4x	22.7x	21.5x	31.0x	61.5x	87.3x	29.8x	32.6x	23.4x
	Low	18.4x	17.7x	19.4x	18.5x	16.5x	19.2x	18.3x	28.9x	18.7x	20.5x	16.8x
Price / LTM EPS	Close	29.0x	34.1x	28.5x	26.3x	21.1x	31.1x	71.9x	35.4x	28.2x	25.8x	28.7x
	Average	34.3x	36.6x	34.0x	30.0x	27.3x	28.1x	28.4x	91.4x	28.9x	33.4x	25.3x
	High	37.1x	45.5x	37.3x	34.0x	30.2x	36.8x	71.9x	107.6x	36.6x	38.3x	30.4x
	Low	29.0x	27.8x	28.5x	26.3x	21.1x	20.4x	19.8x	35.4x	21.9x	25.8x	20.5x
Price / Book Value	Close	10.7x	14.8x	13.4x	14.1x	63.6x	--	--	--	--	--	--
	Average	6.4x	13.5x	14.8x	14.1x	14.9x	84.7x	--	--	--	--	--
	High	10.7x	16.8x	16.2x	16.0x	63.6x	110.9x	--	--	--	--	--
	Low	5.8x	10.3x	13.4x	12.9x	12.8x	61.4x	--	--	--	--	--
Price / Tangible Book Value	Close	13.6x	23.1x	21.7x	22.2x	--	--	--	--	--	--	--
	Average	8.6x	17.2x	23.1x	22.8x	23.1x	--	--	--	--	--	--
	High	13.6x	23.1x	25.3x	25.9x	25.5x	--	--	--	--	--	--
	Low	7.7x	13.1x	21.2x	20.7x	20.0x	--	--	--	--	--	--
Price / Cash Flow	Close	93.1x	23.1x	17.0x	18.3x	6.6x	21.4x	61.9x	22.2x	22.1x	17.4x	18.1x
	Average	19.8x	117.3x	23.1x	17.9x	19.0x	8.8x	19.6x	78.6x	18.2x	26.2x	17.0x
	High	93.1x	146.2x	25.3x	20.2x	21.0x	21.4x	61.9x	92.5x	23.0x	30.0x	20.5x
	Low	17.7x	23.1x	17.0x	16.2x	6.6x	6.4x	13.6x	22.2x	13.7x	17.4x	13.8x
TEV / LTM FCF	Close	--	35.5x	24.5x	28.5x	7.9x	33.3x	865.7x	29.4x	38.0x	28.5x	33.3x
	Average	32.3x	35.5x	35.4x	25.8x	29.6x	10.6x	33.6x	1098.8x	24.1x	45.1x	27.9x
	High	35.0x	35.5x	38.9x	29.2x	32.7x	33.3x	865.7x	1294.6x	38.0x	51.7x	33.5x
	Low	29.3x	35.5x	24.5x	23.4x	7.9x	7.6x	21.2x	29.4x	18.2x	28.5x	22.6x
Dividend Yield	Close	1.5	1.2	1.6	2.0	2.3	1.7	2.0	1.6	2.3	2.3	2.4
	Average	2.3	1.2	1.2	1.5	1.9	1.8	1.9	1.6	2.0	2.0	2.4
	High	2.6	1.5	1.6	2.0	2.3	2.4	2.6	2.0	2.6	2.3	2.9
	Low	1.5	0.9	1.1	1.3	1.7	1.3	1.6	1.3	1.6	1.7	2.0

Ticker:	SBUX US EQUITY
Period Type:	Quarters

SBUX US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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Starbucks Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-industry: Restaurantes

	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	QFQ
For the Fiscal Period Ending	02/10/2022	01/01/2023	02/04/2023	02/07/2023	01/10/2023	31/12/2023	31/03/2024	30/06/2024	29/09/2024	29/12/2024	30/03/2025
Profitability											
Return on Assets	11.1%	11.6%	12.3%	13.3%	14.4%	15.0%	14.3%	13.8%	12.4%	11.5%	10.3%
Return on Capital	21.9%	24.3%	24.6%	26.8%	28.7%	30.4%	28.0%	27.0%	23.9%	23.0%	20.1%
Return on Equity	--	--	--	--	--	--	--	--	--	--	--
Margin Analysis											
Gross Margin	25.7%	25.7%	26.2%	28.4%	29.0%	27.5%	25.6%	27.9%	26.3%	24.5%	21.1%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	23.9%	23.9%	23.8%	23.9%	24.8%	25.2%	24.8%	24.8%	24.1%	23.4%	22.1%
EBT Margin	14.3%	14.3%	14.9%	15.3%	16.3%	16.6%	16.1%	15.9%	15.0%	14.0%	12.5%
Earnings from Cont. Ops Margin	14.2%	14.4%	15.2%	17.3%	18.2%	15.8%	12.8%	16.7%	14.4%	11.9%	6.9%
Net Income Margin	10.4%	8.8%	10.4%	12.5%	13.0%	10.9%	9.0%	11.6%	10.0%	8.3%	4.4%
Normalized Net Income Margin	11.2%	10.1%	9.7%	12.5%	13.0%	11.1%	9.2%	11.8%	10.5%	8.7%	5.8%
Free Cash Flow Margin	6.6%	12.4%	3.2%	11.7%	13.3%	19.0%	-1.8%	10.4%	8.1%	14.7%	-3.4%
Asset Turnover											
Total Asset Turnover	1.1x	1.7x	1.7x	1.7x	1.7x	1.7x	1.7x	1.7x	1.7x	1.7x	1.7x
Fixed Asset Turnover	7.7x	7.7x	7.7x	7.4x	7.4x	7.4x	7.7x	7.7x	7.1x	7.1x	7.1x
Accounts Receivable Turnover	10.5x	10.6x	11.1x	10.6x	10.5x	11.1x	11.4x	11.4x	10.7x	10.7x	12.1x
Inventory Turnover	17.6x	15.1x	17.8x	15.1x	15.1x	14.7x	14.7x	15.8x	14.8x	14.8x	14.8x
Quick Term Liquidity											
Current Ratio	0.8x	0.8x	0.8x	0.8x	0.8x	0.7x	0.8x	0.8x	0.8x	0.7x	0.6x
Quick Ratio	0.5x	0.5x	0.5x	0.5x	0.5x	0.4x	0.5x	0.5x	0.5x	0.4x	0.4x
Cash from Ops. To Fin. Liab.	0.1x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.1x
Acc. Change Sales Chg.	11.7x	11.7x	11.7x	11.7x	11.7x	11.7x	11.7x	11.7x	11.7x	11.7x	11.7x
Acc. Change Inventory Chg.	17.8x	17.8x	18.4x	18.1x	17.7x	16.7x	16.8x	16.5x	14.6x	14.0x	16.1x
Acc. Change Payable Chg.	18.7x	18.7x	18.9x	19.1x	19.1x	18.6x	18.6x	18.7x	17.9x	17.9x	17.4x
Acc. Change Prepayment Payable	21.6x	20.6x	20.7x	18.7x	18.6x	17.6x	16.9x	16.5x	15.1x	15.1x	14.7x
Lower Term Solvency											
Total Debt/Equity	--	--	--	--	--	--	--	--	--	--	--
Total Debt/Financial	157.6%	157.9%	153.1%	157.0%	148.1%	154.9%	150.4%	145.7%	140.5%	140.6%	141.4%
LT Debt/Equity	--	--	--	--	--	--	--	--	--	--	--
LT Debt/Financial	136.6%	137.9%	133.6%	139.1%	129.1%	136.9%	131.8%	127.4%	120.9%	121.1%	121.1%
Total Liabilities/Total Assets	68.4%	67.4%	67.8%	67.0%	65.4%	67.9%	103.1%	101.0%	94.8%	92.9%	91.1%
EBIT / Interest Exp.	9.54x	9.65x	9.74x	11.74x	11.97x	10.65x	9.87x	10.74x	9.54x	8.87x	4.77x
EBITDA / Interest Exp.	15.12x	15.17x	15.18x	16.67x	17.47x	16.68x	15.47x	15.47x	15.47x	15.47x	15.47x
EBITDA / CAPPEX / Interest Exp.	11.14x	11.76x	11.87x	13.16x	13.54x	13.07x	8.98x	11.55x	9.77x	10.58x	7.11x
Total Debt/EBITDA	6.04x	6.04x	6.04x	6.04x	6.04x	6.04x	6.04x	6.04x	6.04x	6.04x	6.04x
Net Debt/EBITDA	7.68x	7.68x	7.68x	7.68x	7.68x	7.68x	7.68x	7.68x	7.68x	7.68x	7.68x
Adjusted Y Growth	1.03	1.13	1.41	1.4	1.31	1.37	1.31	1.33	1.19	1.08	1.08
Company Data Below Year											
Total Revenue	5.9%	8.7%	14.7%	17.5%	11.4%	8.7%	11.9%	10.4%	11.7%	10.7%	7.7%
Gross Profit	10.4%	14.7%	28.4%	31.4%	31.4%	28.4%	28.4%	28.4%	28.4%	28.4%	28.4%
EBITDA	11.7%	1.5%	20.9%	11.1%	16.1%	15.1%	10.1%	11.1%	11.1%	11.1%	11.1%
EBTA	11.7%	1.5%	20.9%	11.1%	16.1%	15.1%	10.1%	11.1%	11.1%	11.1%	11.1%
EBT	11.7%	1.5%	20.9%	11.1%	16.1%	15.1%	10.1%	11.1%	11.1%	11.1%	11.1%
Earnings from Cont. Ops	11.7%	1.5%	20.9%	11.1%	16.1%	15.1%	10.1%	11.1%	11.1%	11.1%	11.1%
Net Income	10.7%	4.8%	14.7%	7.1%	18.9%	18.9%	11.9%	17.9%	17.9%	17.9%	17.9%
Normalized Net Income	11.7%	1.5%	20.9%	11.1%	16.1%	15.1%	10.1%	11.1%	11.1%	11.1%	11.1%
Dividend EPS before Taxes	149.0%	7.7%	16.7%	16.7%	16.7%	16.7%	16.7%	16.7%	16.7%	16.7%	16.7%
Accounts Receivable	25.1%	17.8%	18.4%	18.4%	18.4%	18.4%	18.4%	18.4%	18.4%	18.4%	18.4%
Inventory	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%
Net PP&E	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%
Total Assets	110.0%	110.0%	110.0%	110.0%	110.0%	110.0%	110.0%	110.0%	110.0%	110.0%	110.0%
Tangible Book Value	15.0%	11.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%
Common Equity	15.0%	11.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%
Cash from Ops.	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%
Capital Expenditures	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%
Unlevered Free Cash Flow	166.0%	166.0%	166.0%	166.0%	166.0%	166.0%	166.0%	166.0%	166.0%	166.0%	166.0%
Dividend per Share	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
F&B Data Below Years											
Total Revenue	16.1%	11.6%	14.4%	10.6%	7.7%	8.7%	6.9%	7.7%	8.8%	9.9%	10.7%
Gross Profit	18.1%	11.6%	14.4%	10.6%	7.7%	8.7%	6.9%	7.7%	8.8%	9.9%	10.7%
EBITDA	18.1%	7.6%	9.1%	7.7%	5.7%	8.7%	5.7%	6.6%	6.6%	6.6%	11.6%
EBTA	18.1%	7.6%	9.1%	7.7%	5.7%	8.7%	5.7%	6.6%	6.6%	6.6%	11.6%
EBT	18.1%	7.6%	9.1%	7.7%	5.7%	8.7%	5.7%	6.6%	6.6%	6.6%	11.6%
Earnings from Cont. Ops	18.1%	7.6%	9.1%	7.7%	5.7%	8.7%	5.7%	6.6%	6.6%	6.6%	11.6%
Net Income	18.1%	7.6%	9.1%	7.7%	5.7%	8.7%	5.7%	6.6%	6.6%	6.6%	11.6%
Normalized Net Income	18.1%	7.6%	9.1%	7.7%	5.7%	8.7%	5.7%	6.6%	6.6%	6.6%	11.6%
Dividend EPS before Taxes	51.8%	18.7%	18.8%	1.0%	115.7%	14.7%	8.1%	8.5%	7.6%	11.4%	14.4%
Accounts Receivable	15.4%	14.4%	14.1%	11.9%	17.7%	6.7%	6.7%	10.6%	1.6%	9.1%	11.8%
Inventory	18.4%	18.1%	15.1%	13.1%	6.1%	6.1%	14.7%	16.7%	16.6%	16.6%	1.7%
Net PP&E	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%
Total Assets	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%
Tangible Book Value	6.1%	4.1%	6.1%	6.1%	6.1%	6.1%	6.1%	6.1%	6.1%	6.1%	6.1%
Common Equity	6.1%	4.1%	6.1%	6.1%	6.1%	6.1%	6.1%	6.1%	6.1%	6.1%	6.1%
Cash from Ops.	11.9%	11.9%	11.9%	11.9%	11.9%	11.9%	11.9%	11.9%	11.9%	11.9%	11.9%
Capital Expenditures	15.4%	15.4%	15.4%	15.4%	15.4%	15.4%	15.4%	15.4%	15.4%	15.4%	15.4%
Unlevered Free Cash Flow	110.0%	110.0%	110.0%	110.0%	110.0%	110.0%	110.0%	110.0%	110.0%	110.0%	110.0%
Dividend per Share	4.1%	11.9%	8.1%	17.7%	17.4%	14.9%	17.4%	17.4%	17.4%	17.4%	17.4%
F&B Data Below Years											
Total Revenue	7.6%	7.1%	11.3%	14.1%	14.8%	11.8%	8.7%	4.7%	6.7%	5.1%	4.7%
Gross Profit	4.4%	1.7%	11.3%	14.1%	14.8%	11.8%	8.7%	4.7%	6.7%	5.1%	4.7%
EBITDA	11.9%	1.7%	11.3%	14.1%	14.8%	11.8%	8.7%	4.7%	6.7%	5.1%	4.7%
EBTA	11.9%	1.7%	11.3%	14.1%	14.8%	11.8%	8.7%	4.7%	6.7%	5.1%	4.7%
EBT	11.9%	1.7%	11.3%	14.1%	14.8%	11.8%	8.7%	4.7%	6.7%	5.1%	4.7%
Earnings from Cont. Ops	11.9%	1.7%	11.3%	14.1%	14.8%	11.8%	8.7%	4.7%	6.7%	5.1%	4.7%
Net Income	1.0%	11.7%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%
Normalized Net Income	7.6%	7.6%	7.6%	7.6%	7.6%	7.6%	7.6%	7.6%	7.6%	7.6%	7.6%
Dividend EPS before Taxes	4.1%	11.9%	11.3%	14.1%	14.8%	11.8%	8.7%	4.7%	6.7%	5.1%	4.7%
Accounts Receivable	10.7%	8.6%	8.6%	8.6%	10.7%	6.6%	8.6%	7.6%	8.6%	6.4%	4.8%
Inventory	17.5%	14.0%	10.7%	7.6%	5.7%	5.7%	5.7%	5.7%	5.7%	5.7%	7.7%
Net PP&E	11.4%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%
Total Assets	13.3%	10.6%	1.4%	10.6%	10.6%	10.6%	10.6%	10.6%	10.6%	10.6%	10.6%
Tangible Book Value	6.1%	4.1%	1.4%	17.0%	10.6%	1.1%	1.4%	7.6%	6.6%	11.8%	14.0%
Common Equity	11.9%	4.1%	1.4%	17.0%	10.6%	1.1%	1.4%	7.6%	6.6%	11.8%	14.0%
Cash from Ops.	10.6%	10.6%	10.6%	10.6%	10.6%	10.6%	10.6%	10.6%	10.6%	10.6%	10.6%
Capital Expenditures	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%
Unlevered Free Cash Flow	11.9%	11.9%	11.9%	11.9%	11.9%	11.9%	11.9%	11.9%	11.9%	11.9%	11.9%
Dividend per Share	6.1%	8.6%	8.6%	8.6%	8.6%	8.6%	8.6%	8.6%	8.6%	8.6%	8.6%
F&B Data Below Years											
Total Revenue	8.1%	7.1%	7.6%	7.8%	8.1%	7.7%	6.1%	4.0%	4.1%	5.8%	7.0%
Gross Profit	4.8%	4.1%	5.7%	6.7%	8.1%	6.7%	4.8%	4.1%	4.8%	4.8%	7.0%
EBITDA	8.5%	7.4%	13.4%	13.2%	13.9%	10.9%	9.3%	9.7%	8.3%	0.5%	3.8%
EBTA	9.5%	7.5%	13.5%	13.2%	13.9%	10.9%	9.3%	9.7%	8.3%	0.5%	3.8%
EBT	3.2%	2.3%	11.4%	8.8%	12.3%	7.9%	5.1%	6.2%	3.8%	1.7%	4.3%
Earnings from Cont. Ops	2.2%	17.8%	6.6%	6.0%	10.0%	6.1%	3.2%	5.1%	2.5%	12.5%	3.4%
Net Income	2.2%	12.6%	6.6%	6.0%	10.0%	6.1%	3.1%	2.5%	2.5%	12.5%	3.4%
Normalized Net Income	3.9%	14.4%	1.9%	4.4%	5.6%	4.2%	1.0%	1.7%	2.0%	12.9%	5.9%
Dividend per Share	7.1%	14.0%	1								

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker:	SBUX US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed		

Starbucks Corp

Sector: Productos de consumo no básico

Industry: Hoteles, restaurantes y recrea

Sub-Industry: Restaurantes

y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	31/03/2024	30/06/2024	29/09/2024	29/12/2024	30/03/2025
	%	%	%	%	%
Equity					
Cost of Equity	9.2%	9.2%	10.1%	10.5%	9.7%
Weight of Equity	80.4%	77.7%	81.0%	80.2%	81.0%
+ Debt					
Cost of Debt	4.5%	4.6%	3.9%	4.8%	4.4%
Weight of Debt	19.6%	22.3%	19.0%	19.8%	19.0%
+ Preferred Equity					
Cost of Pref Equity					
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	8.3%	8.1%	8.9%	9.4%	8.7%

Capital Structure					
For the Fiscal Period Ending	31/03/2024	30/06/2024	29/09/2024	29/12/2024	30/03/2025
Currency	USD	USD	USD	USD	USD
	Millions	% of Total	Millions	% of Total	Millions
Net Market Cap	1,448.7	1.1%	1,442.3	1.3%	2,712.0
LT Borrowings	23,727.8	18.4%	23,849.5	21.0%	23,091.1
Pref Equiv	0.0	0.0%	0.0	0.0%	0.0
Total Capital	128,694.0	100.0%	113,503.6	100.0%	136,160.7

Debt Summary Data					
For the Fiscal Period Ending	31/03/2024	30/06/2024	29/09/2024	29/12/2024	30/03/2025
Currency	USD	USD	USD	USD	USD
	Millions	% of Total	Millions	% of Total	Millions
Total Nonrevolving Payor	30,000.0	119.2%	3,000.0	11.6%	3,000.0
Total Revolving Credit	—	—	—	—	—
Total Capital Leases	—	—	—	—	—
General/Other Borrowings	25,176.5	100.0%	25,291.8	100.0%	25,871.5
Total Principal Due	25,176.5	100.0%	25,291.8	100.0%	25,871.5

Additional Totals					
Total Cash & ST Investments	3,126.6	12.4%	3,391.4	13.4%	3,543.2
Net Debt	22,049.9	87.6%	21,900.4	86.6%	22,259.9
Total Short-Term Borrowings	1,448.7	5.8%	1,442.3	5.7%	2,712.0
Curr. Port. of LT Debt/Cap. Leases	1,406.6	5.6%	1,419.2	5.6%	2,712.0
(Long-Term Debt Incl. Cap. Leases)	23,727.8	94.2%	23,849.5	94.3%	23,091.1
Total Secured Debt	—	—	—	—	—
Fixed Rate Debt	—	—	—	—	—
Variable Rate Debt	—	—	—	—	—

Credit Ratios					
Net Debt/EBITDA	2.4x	2.4x	2.6x	2.6x	2.9x
Total Debt/EBITDA	2.8x	2.8x	3.0x	3.1x	3.2x
Operating Income/Total Debt	0.0x	0.1x	0.1x	0.0x	0.0x
LTM FCY/Total Debt	0.2x	0.2x	0.2x	0.2x	0.2x
LTM FCY/Total Debt	0.3x	0.3x	0.3x	0.3x	0.3x
FRIT/Interest Expense	7.8x	10.7x	9.3x	8.8x	4.7x
FRIT/Total Interest Expense	7.8x	10.7x	9.3x	8.8x	4.7x
Degree of Financial Leverage	1.1x	1.1x	1.1x	1.1x	1.3x
EBITDA/CAPEX/Interest Expense	9.0x	11.5x	9.7x	10.4x	7.1x
EBITDA/Total Interest Expense	13.7x	16.7x	15.4x	15.8x	11.7x

Debt Schedule					
Debt Schedule in Yr 1	0.0	0.0%	0.0	0.0%	1,250.0
Debt Schedule in Yr 2	1,250.0	8.0%	1,250.0	8.0%	1,500.0
Debt Schedule in Yr 3	1,250.0	8.0%	1,500.0	9.6%	1,500.0
Debt Schedule in Yr 4	1,500.0	9.6%	1,500.0	9.6%	1,500.0
Debt Schedule in Yr 5	600.0	3.8%	600.0	3.8%	600.0
Debt Schedule - Years 2 - 3	2,500.0	15.9%	2,750.0	17.5%	3,000.0
Debt Schedule - Years 4 - 5	2,100.0	13.4%	2,100.0	13.4%	2,350.0
Debt Schedule - Years 2 - 5	4,600.0	29.3%	4,850.0	30.9%	5,350.0
Debt Schedule Beyond Yr 5	10,850.0	69.1%	10,850.0	69.1%	9,100.0
Debt Schedule - Total Debt	15,700.0	100.0%	15,700.0	100.0%	15,700.0

Capital Lease Schedule					
Capital Leases - Year 1	—	—	—	—	—
Capital Leases - Year 2	—	—	—	—	—
Capital Leases - Year 3	—	—	—	—	—
Capital Leases - Year 4	—	—	—	—	—
Capital Leases - Year 5	—	—	—	—	—
Capital Leases - Years 2 - 3	—	—	—	—	—
Capital Leases - Years 4 - 5	—	—	—	—	—
Capital Leases - Years 2 - 5	—	—	—	—	—
Capital Leases Beyond Year 5	—	—	—	—	—
Total Future Value of Capital Leases	—	—	—	—	—
Present Value of ST Capital Leases	—	—	—	—	—
Present Value of LT Capital Leases	—	—	—	—	—

Operating Leases (Rental Expense) Schedule					
Rental Expense - Year 1	861.1	7.8%	432.8	3.8%	1,808.5
Rental Expense - Year 2	1,658.0	14.9%	1,702.4	15.1%	1,692.1
Rental Expense - Year 3	1,515.8	13.7%	1,574.8	14.0%	1,510.1
Rental Expense - Year 4	1,338.7	12.1%	1,401.0	12.4%	1,308.1
Rental Expense - Year 5	1,139.4	10.3%	1,204.9	10.7%	1,125.0
Rental Expense - Years 2 - 3	3,173.8	28.6%	3,277.2	29.1%	3,202.2
Rental Expense - Years 4 - 5	2,478.1	22.3%	2,605.9	23.1%	2,433.1
Rental Expense - Years 2 - 5	5,651.9	50.9%	5,883.1	52.2%	5,635.3
Rental Expense Beyond Year 5	4,389.9	41.3%	4,859.1	44.0%	4,408.5
Total Sublease Income	—	—	—	—	—
Future Min Oper Lease Obligations	11,102.9	100.0%	11,275.2	100.0%	11,942.3

Contractual Obligation Schedule					
Contractual Obligations - Year 1	—	—	—	—	—
Contractual Obligations - Years 2-3	—	—	—	—	—
Contractual Obligations - Years 4-5	—	—	—	—	—
Contractual Obligations - Years 2 - 5	—	—	—	—	—
Contractual Obligations - Beyond Year 5	—	—	—	—	—
Total Contractual Obligations	—	—	—	—	—

Purchase Obligations	—	—	1,296.0	—	—
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Interest Rate Data					
W/Ave. Interest Rate - Long-term Debt	—	—	—	—	—

Ticker:SBUX US EQUITY

SBUX US EQUITYAscend

CurrencyReportingChangeUSD

Period TypeAnnuals

ConsolidatedYes

AccountingMixed

Starbucks Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE											
Revenue by Product											
For the Fiscal Period Ending	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021	02/10/2022	01/10/2023	29/09/2024
Revenue	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60	32,250.30	35,975.60	36,176.20
Company Operated Retail	12,977.90	15,197.30	16,844.10	17,650.70	19,690.30	21,544.40	19,164.60	24,607.00	26,576.10	29,462.30	29,765.90
Licensed Stores	1,881.30	2,103.50	2,317.60	2,381.10	2,652.20	2,875.00	2,327.10	2,683.60	3,655.50	4,512.70	4,505.10
CPG, Foodservice and Other	1,588.60	1,861.90	2,154.20	2,355.00	2,377.00	2,089.20	2,026.30	1,770.00	2,018.70	2,000.60	1,905.20
Beverages	-	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
Revenue by Geography											
For the Fiscal Period Ending	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021	02/10/2022	01/10/2023	29/09/2024
Revenue	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60	32,250.30	35,975.60	36,176.20
North America	11,980.50	13,293.40	14,795.40	15,620.00	16,748.60	18,259.00	16,296.20	20,447.90	23,370.80	26,569.60	27,009.50
International	1,546.00	2,395.90	2,938.80	3,240.20	5,551.20	6,190.70	5,230.60	6,921.60	6,940.10	7,487.60	7,338.90
	1,294.80	1,730.90	1,932.50	2,256.60	2,297.30	1,992.60	1,925.00	1,593.60	1,843.60	1,893.80	1,769.80
	1,129.60	1,216.70	1,124.90	958.70	122.40	66.30	66.20	97.50	95.80	24.60	58.00
	496.90	525.80	524.30	311.30	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Starbucks Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	28/09/2014 USD	27/09/2015 USD	02/10/2016 USD	01/10/2017 USD	30/09/2018 USD	29/09/2019 USD	27/09/2020 USD	03/10/2021 USD	02/10/2022 USD	01/10/2023 USD	29/09/2024 USD
Currency											
Pension Net Periodic Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Pension Expense (Income)	--	-	-	-	-	-	-	-	-	-	-
Other Postretirement Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	--	-	-	-	-	-	-	-	-	-	-
Pension Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	73.00	70.90	86.20	101.40	111.70	122.10	132.70	145.10	156.70	178.10	194.40
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Pension	--	--	--	--	--	--	--	--	--	--	--
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Post Ret Benefits	--	--	--	--	--	--	--	--	--	--	--
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Equities %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Debt %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	--	--	--	--	--	--	--	--	--	--	--
Expected Pension Payments											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--
Expected Postretirement Benefits											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--

Period Type **Annuals** ▼

Consolidated	Yes	
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Accounting Mixed

Sector: Productos de consumo no básic Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

[illegible]